



December 12th, 2014

Honorable Prime Minister of the Islamic Republic of Pakistan
His Excellency Mohammad Nawaz Sharif
The Prime Minister's Office
Constitution Avenue,
Islamabad

Your Excellency,

It was indeed a pleasure and honour to meet with you and your ministers on Wednesday November 15th in Islamabad. The members of our delegation and I were impressed with the commitment and resolve that you have shown in seeking fast track and sustainable solutions to the energy crisis in Pakistan.

As discussed during our meeting the AMERI Group, and our partners APR Energy, stand committed with our combined resources to provide a fast track LNG based solution for the generation of up to 2000 MWs of new capacity electric power by April 2015. Indeed our objective is to alleviate the need for heavy load shedding prior to the 2015 summer season.

Since our meeting the AMERI / APR team has been busy structuring the project with a view to commence execution of our proposed fast track solution as soon as we receive your go-ahead to do so. With a view to move forward we would like to call on you as early as is convenient for Your Excellency, to discuss and agree on the methodology for the project's execution.

We eagerly look forward to the pleasure of our next meeting.

I remain, Your Excellency,



His Highness Sheikh Ahmed Bin Delmook Al Makhtoum
Member of the Dubai Ruling Family
Chairman
AMERI Group LLC
Dubai
United Arab Emirates